

SURVEY FINDINGS

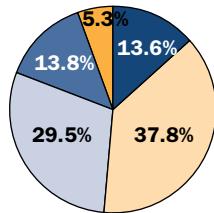
A Tidal Wave Postponed: The Economy and Public Sector Retirements

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An electronic survey conducted by The Center for State and Local Government Excellence among 5,125 members of the International Public Management Association for Human Resources (IPMA-HR) and the National Association of State Personnel Executives (NASPE) from April 9 to 25, 2009. Four hundred sixty members took part in the survey. (*N* = number of respondents to each question)

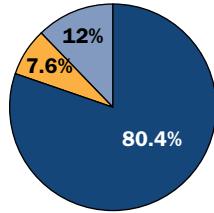
Delayed Retirements

1) What percentage of your employees is eligible to retire in the next five years? (*N* = 455)



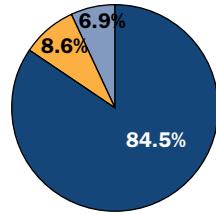
- █ Under 10% 13.6%
- █ 10–20% 37.8%
- █ 20–30% 29.5%
- █ 30–40% 13.8%
- █ Over 40% 5.3%

2) Is the slumping economy affecting the timing of retirements? (*N* = 460)



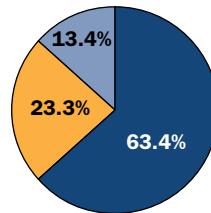
- █ Yes 80.4%
- █ No 7.6%
- █ Don't know 12.0%

3) If yes, which best describes how retirements are affected? (*N* = 348)



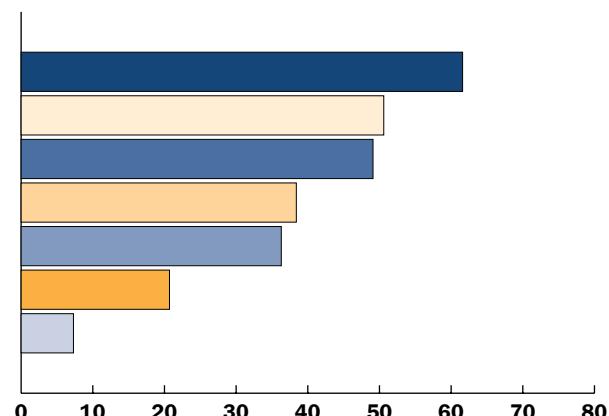
- █ Employees are delaying their retirements 84.5%
- █ Employees are accelerating their retirements to avoid changes that will reduce benefits 8.6%
- █ Employees are taking our incentive for early retirement 6.9%

4) If employees are delaying their retirements, what percentage of eligible employees is doing so? (*N* = 322)



- █ 0–25% 63.4%
- █ 25–50% 23.3%
- █ Over 50% 13.4%

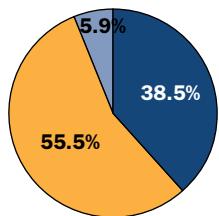
5) If employees are delaying their retirements, please check all the boxes that apply to your situation: (*N* = 328)



- █ We have more time for knowledge transfer 61.6%
- █ We have more time for position transition 50.6%
- █ We have more time to mentor younger workers 49.1%
- █ We are not able to make changes as quickly as we would like 38.4%
- █ We are unable to hire new staff with skills we need because more employees are staying past their expected retirement age 36.3%
- █ We may introduce incentive programs to encourage more retirements 20.7%
- █ Other 7.3%

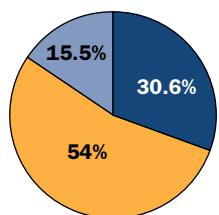
Workforce Planning

6) Do you have a workforce development plan?
(N = 454)

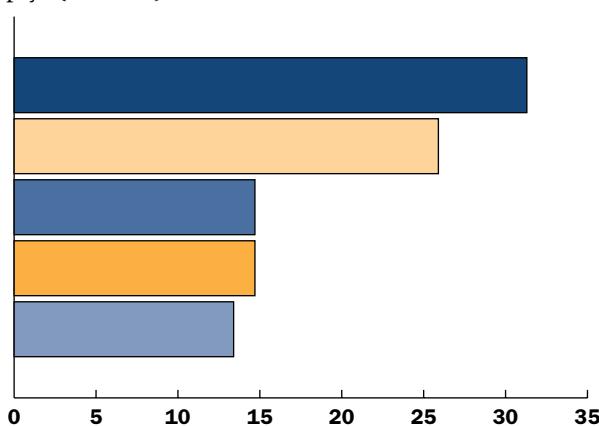


Yes	38.5%
No	55.5%
Don't know	5.9%

7) If yes, have you made changes in your workforce development plan? (N = 252)

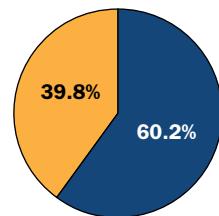


8) If you have made changes, please check all that apply: (N = 224)



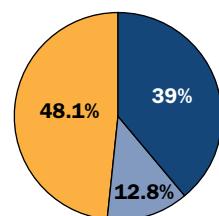
Layoffs

9) Is your state government implementing layoffs?
(N = 379)



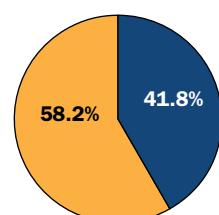
Yes	60.2%
No	39.8%

10) If yes, are the layoffs based: (N = 187)



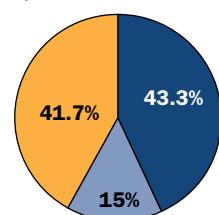
Solely on seniority	39.0%
On special skill sets	12.8%
Other	48.1%

11) Is your local government implementing layoffs?
(N = 419)



Yes	41.8%
No	58.2%

12) If yes, are the layoffs based: (N = 180)



Solely on seniority	43.3%
On special skill sets	15.0%
Other	41.7%



About the Center for State and Local Government Excellence

The Center for State and Local Government Excellence helps state and local governments become knowledgeable and competitive employers so they can attract and retain a talented and committed workforce. The Center identifies best practices and conducts research on competitive employment practices, workforce development, pensions, retiree health security, and financial planning. The Center also brings state and local leaders together with respected researchers and features the latest demographic data on the aging work force, research studies, and news on health care, recruitment, and succession planning on its web site, www.slge.org.

The Center's five research priorities are:

- Retirement plans and savings
- Retiree health care
- Financial education for employees
- Talent strategies and innovative employment practices
- Workforce development